

NVB 3001 (Rev. 12/24)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: META MATERIALS, INC	Case Number: 24-50792	RECEIVED AND FILED DEC 30 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK COURT USE ONLY
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): Marc A. Upchurch, Roth Contributory IRA 1050 Oak Chase Blvd. Lenoir City, Tn. 37772 Telephone Number: 865-556-4901	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor (last 4 digits only) 5331	Check here if this Proof of Interest: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest Marc A. Upchurch, Charles Schwab & Co Inc Cust, Roth Contributory IRA Telephone Number: 800-435-4000	3. Date Equity Interest was acquired: 4 buy trades between 11-16-2021 - 10-06-2022 and one sale trade on 06-14-2024 after January 2024 100-1 Reverse Split See attached documentation	
4. Total amount of member interest: 7,815 shares for \$13,006.34	5. Certificate number(s): See attached documentation	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: Investor through Roth IRA contributory IRA held by Charles Schwab account #9054-5331		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the interest holder. <input type="checkbox"/> I am the interest holder's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (see Bankruptcy Rule 3005.)		
I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: Marc A. Upchurch Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ Telephone number: 865-556-4901 email: marc.a.upchurch@gmail.com		



Ameritrade

Institutional

PO BOX 2577 - OMAHA NE 68103-2577

Please do not send deposits or correspondence to this address

**TD AMERITRADE INSTITUTIONAL
DIVISION OF TD AMERITRADE, INC
PO BOX 650567
DALLAS, TX 75265-0567**

MARC A UPCHURCH ROTH IRA
TD AMERITRADE CLEARING CUSTODIAN
1050 OAK CHASE BLVD
LENOIR CITY TN 37772-6963



Confirmation Notice

ACCOUNT NO.	OTHER INFO.	TRANSACTION NUMBER	CAP CODES	YOUR REPRESENTATIVE		
913-366787-1		38756701077	A	WMG FINANCIAL ADVISORS LLC		
ACTIVITY	QUANTITY	CUSIP NUMBER	PRICE	PRINCIPAL AMOUNT	MISC. FEES	REG FEES
YOU BOUGHT	1 600	59134N104	4 3751	7 000 16		0 00
AS OF TRADE DATE	TRADE DATE	SETTLEMENT DATE	INTEREST	COMMISSION/FEE	NET AMOUNT	
	11/16/2021	11/18/2021		0 00	7,000 16	
TRADE DESCRIPTION			SYMBOL			
META MATERIALS INC COM			MMAT			
<p>THIS IS A SOLICITED DISCRETIONARY TRADE</p> <p>FOR FURTHER INFORMATION REGARDING YOUR TRADE CONFIRMATION PLEASE REFER TO THE TERMS AND CONDITIONS</p> <p>*CLBL - If the above security description includes a 'CLBL' notation this transaction involves a debt security that is subject to call or redemption before maturity. The debt security may be called or redeemed in whole or in part before maturity which could affect its yield. Additional information is available upon request.</p>						

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ACCOUNT NO.	OTHER INFO	TRANSACTION NUMBER	CAP CODES	YOUR REPRESENTATIVE		
913-366787-1		42171798328	A	WMG FINANCIAL ADVISORS LLC		
ACTIVITY	QUANTITY	CUSIP NUMBER	PRICE	PRINCIPAL AMOUNT	MISC. FEES	REG. FEES
YOU BOUGHT	1 850	59134N104	1 3549	2 506 57		0 00
AS OF TRADE DATE	TRADE DATE	SETTLEMENT DATE	INTEREST	COMMISSION/FEE	NET AMOUNT	
	04/21/2022	04/25/2022		0 00	2,506 57	
TRADE DESCRIPTION			SYMBOL			
META MATERIALS INC COM			MMAT			
<p>THIS IS A SOLICITED DISCRETIONARY TRADE</p> <p>FOR FURTHER INFORMATION REGARDING YOUR TRADE CONFIRMATION PLEASE REFER TO THE TERMS AND CONDITIONS</p> <p>*CLBL - If the above security description includes a 'CLBL' notation this transaction involves a debt security that is subject to call or redemption before maturity. The debt security may be called or redeemed in whole or in part before maturity which could affect its yield. Additional information is available upon request.</p>						



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ACCOUNT NO.	OTHER INFO	TRANSACTION NUMBER	CAP CODES	YOUR REPRESENTATIVE		
913-366787-1		44341669685	A	WMG FINANCIAL ADVISORS LLC		
ACTIVITY	QUANTITY	CUSIP NUMBER	PRICE	PRINCIPAL AMOUNT	MISC. FEES	REG FEES
YOU BOUGHT	2,150	59134N104	.929949	1,999.39		0.00
AS OF TRADE DATE	TRADE DATE	SETTLEMENT DATE	INTEREST	COMMISSION/FEE	NET AMOUNT	
	08/05/2022	08/09/2022		0.00	1,999.39	
TRADE DESCRIPTION			SYMBOL			
META MATERIALS INC COM			MMAT			
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ACCOUNT NO.	OTHER INFO	TRANSACTION NUMBER	CAP CODES	YOUR REPRESENTATIVE		
913-366787-1		44341685431	A	WMG FINANCIAL ADVISORS LLC		
ACTIVITY	QUANTITY	CUSIP NUMBER	PRICE	PRINCIPAL AMOUNT	MISC. FEES	REG FEES
YOU BOUGHT	1,000,000	57776X109	.0006	600.00		0.00
AS OF TRADE DATE	TRADE DATE	SETTLEMENT DATE	INTEREST	COMMISSION/FEE	NET AMOUNT	
	08/05/2022	08/09/2022		0.00	600.00	
TRADE DESCRIPTION			SYMBOL			
MAX SOUND CORPORATION COM			MAXD			
THIS IS A SOLICITED, DISCRETIONARY TRADE FOR FURTHER INFORMATION REGARDING YOUR TRADE CONFIRMATION PLEASE REFER TO THE TERMS AND CONDITIONS. *CLBL - If the above security description includes a 'CLBL' notation, this transaction involves a debt security that is subject to call or redemption before maturity. The debt security may be called or redeemed in whole or in part before maturity which could affect its yield. Additional information is available upon request.						



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ACCOUNT NO	OTHER INFO	TRANSACTION NUMBER	CAP CODES	YOUR REPRESENTATIVE		
913-366787-1		45551667330	A	WMG FINANCIAL ADVISORS LLC		
ACTIVITY	QUANTITY	CUSIP NUMBER	PRICE	PRINCIPAL AMOUNT	MISC FEES	REG FEES
YOU BOUGHT	2 215	59134N104	6773	1 500 22	0	0 00
AS OF TRADE DATE	TRADE DATE	SETTLEMENT DATE	INTEREST	COMMISSION/FEE	NET AMOUNT	
	10/04/2022	10/06/2022		0 00	1,500 22	
TRADE DESCRIPTION			SYMBOL			
META MATERIALS INC COM			MMAT			
<p>THIS IS AN UNSOLICITED DISCRETIONARY TRADE FOR FURTHER INFORMATION REGARDING YOUR TRADE CONFIRMATION PLEASE REFER TO THE TERMS AND CONDITIONS *CLBL - If the above security description includes a 'CLBL' notation this transaction involves a debt security that is subject to call or redemption before maturity The debt security may be called or redeemed in whole or in part before maturity which could affect its yield Additional information is available upon request</p>						



Individual Retirement Account of

MARC A UPCHURCH
CHARLES SCHWAB & CO INC CUST
ROTH CONTRIBUTORY IRA

Account Number
9054-5331

Trade Confirmation
June 13, 2024

Total Trades	Total Purchases	Total Sales	Net Charges and/or Interest	Net Amount
2	\$0.00	\$2,701.68	\$0.00	\$2,701.68

Settle Date	Action	Symbol/ CUSIP	Description	Quantity	Price(\$)	Principal(\$)	Charges/ Interest(\$)	Amount(\$)	Disclosure
06/14	Sale	AVGE 025072232	AMERICAN CENTY AVANTIS ALL EQUITY MKTS ETF	35	69.4935	2,432.27		2,432.27	F2, L3, A1, C2
	Sale	MMAT 59134N302	META MATLS INC	79	3.4103	269.41		269.41	F2, L3, A1, C2

Disclosures

C2 The cost basis method requested was FIFO. Please view the cost Basis Disclosure Statement for additional information on cost basis method choices and how Schwab reports adjusted cost basis information to the IRS.

A1 Schwab acted as your agent.

L3 Your Advisor pays Schwab applicable commissions or other transaction fees in connection with this transaction. The amount of that remuneration is available upon request through your advisor or Schwab Alliance at 1-800-515-2157.

F2 Payment Type: Cash.



Roth Contributory IRA of

MARC A UPCHURCH
CHARLES SCHWAB & CO INC CUST
ROTH CONTRIBUTORY IRA

Statement Period

January 1-31, 2024

WMG
FINANCIAL ADVISORS

Transaction Details

Date	Category	Action	Symbol/ CUSIP	Description	Quantity	Price/Rate per Share(\$)	Charges/ Interest(\$)	Amount(\$)
01/02	Fee	Advisor Fee *		MGMTFEE TO ADVISOR				(9.35)
01/16	Interest	Bank Interest ^{X,Z}		BANK INT 121623-011524				0.17
01/29	Other Activity	Reverse Split	MMAT	META MATLS INC	79.0000			
	Other Activity	Reverse Split		META MATLS INC XXX REVERSE SPLIT	(7,815.0000)			
Total Transactions								(9.18)

Date column represents the Settlement/Process date for each transaction.

Bank Sweep Activity

Date	Description	Amount	Date	Description	Amount
01/01	Beginning Balance ^{X,Z}	\$468.99	01/31	Ending Balance ^{X,Z}	\$459.81
01/03	BANK TRANSFER TO BROKERAGE	(9.35)	01/31	Interest Rate ^{* Z}	0.45%
01/15	BANK INTEREST - TD BANK NA ^{X,Z}	0.17			

* Your interest period was 12/16/23 - 01/15/24. ^Z

Endnotes For Your Account

- * You authorize Schwab to debit your account to pay investment management fees per the authorization you granted in your Account Application. Schwab does not review or monitor these fee payments. Contact your Investment Manager if you have questions.
- X Bank Sweep deposits are held at FDIC-insured Program Banks, which are listed in the Cash Features Disclosure Statement.

- Z For the Bank Sweep and Bank Sweep for Benefit Plans features, interest is paid for a period that differs from the Statement Period. Balances include interest paid as indicated on your statement by Schwab or one or more of its Program Banks. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period.

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS: This Account statement is furnished solely by Charles Schwab & Co., Inc. ("Schwab") for your Account at Schwab ("Account"). Unless otherwise defined herein, capitalized terms have the same meanings as in your Account Agreement. If you receive any other communication from any source other than Schwab which purports to represent your holdings at Schwab (including balances held at a Depository Institution) you should verify its content with this statement.

Accrued Income: Accrued Income is the sum of the total accrued interest and/or accrued dividends on positions held in your Account, but the interest and/or dividends have not been received into your Account. Schwab makes no representation that the amounts shown (or any other amount) will be received. Accrued amounts are not covered by SIPC account protection until actually received and held in the Account. **AIP (Automatic Investment Plan) Customers:** Schwab receives remuneration in connection with certain

transactions effected through Schwab. If you participate in a systematic investment program through Schwab, the additional information normally detailed on a trade confirmation will be provided upon request.

Average Daily Balance: Average daily composite of all cash balances that earn interest and all loans from Schwab that are charged interest. **Bank Sweep and Bank Sweep for Benefit Plans Features:** Schwab acts as your agent and custodian in establishing and maintaining your Deposit Account(s) as a feature of your brokerage Account(s). Deposit accounts held through these bank sweep features constitute direct obligations of one or more FDIC insured banks ("Program Banks") that are not obligations of Schwab. Funds swept to Program Banks are eligible for deposit insurance from the FDIC up to the applicable limits for each bank for funds held in the same insurable capacity. The balance in the Deposit Accounts can be withdrawn on your order and the proceeds returned to your brokerage Account or remitted to you as provided